



AI Relocations Solutions
Powered By: **CORE**TM
TECH



CapRelo Technology Overview

CapRelo's latest AI-powered tools are transforming how HR mobility teams manage employee relocations. From real-time summaries and sentiment analysis to policy creation, file comparison, and concierge-level support, these features enhance both the employer and transferee experience through automation and intelligent insights.

Employer Portal Client AI Tools

- ✔ Smart Relocation Summaries: Summarize hundreds of data points into clean, readable insights. (Figure 1)
- ✔ Sentiment Insights: Gauge transferee experience at a glance.
- ✔ Expense & Service Reporting: Visualize spend by category or supplier.
- ✔ Policy Agent: Build or benchmark relocation policies using best practices and AI.
- ✔ File Comparison Tool: Instantly compare contracts, valuations, or policies for changes and consistency.

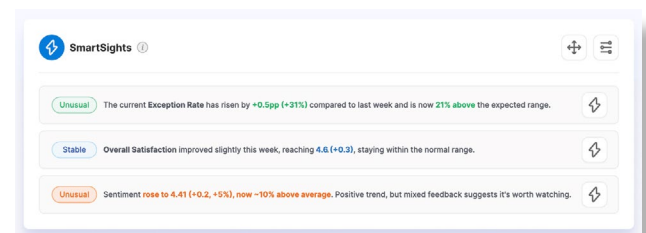


Figure 1: Companion Portal SmartSights

Transferee Status

View All

Long Term Assignments

Search

All

Africa

View All

International

Cross Border

Domestic

Asia

Europe

North America

South America

Name

Role

Status

Survey Completed

3m

Destination

Relocation Progress

Ramesh Deshmukh

Web Developer

4/5

Survey Completed

3m

Chicago, IL, USA

30%

→

Jai Bhagat

Data Scientist

1/5

Second Flow Allowance Taken

12:47

Washington, DC, USA

80%

→

Jose Mario Pineda

Mechanical Engineer

5/5

Relocation Complete

March 24, 2024

McLean, VA, USA

60%

→

Aditi Bassi

Data Scientist

3/5

Household Goods Delivered

April 13th

Los Angeles, CA, USA

100%

→

Maria Cruz Santos

Engineer

5/5

Second Flow Allowance Taken

12:47

Chicago, IL, USA

100%

→

← Previous

123...8910

Next →

Figure 2: Transferee Status

Companion Portal Enhancements

- ✔ Redesigned UI for faster navigation.
- ✔ Ask Anything' AI: Timeline, services used, suppliers, expense detail, survey results, and more. (Figure 2)
- ✔ Document-aware search: Pulls insights even from emails or attachments.
- ✔ Favorite Reports Tile: Quick-access to saved reports.
- ✔ Task List: See unfinished authorizations at a glance.



Want to see these tools in action?
Request a tailored demo by scanning the QR code.

Moxie: AI Transferee Concierge

- ✓ 24/7 personalized guidance embedded into CompanionFlex. (Figure 3)
- ✓ Access to real-time status, policy, and task data.
- ✓ Reduces consultant load, saving up to 6,600 hours of support annually.

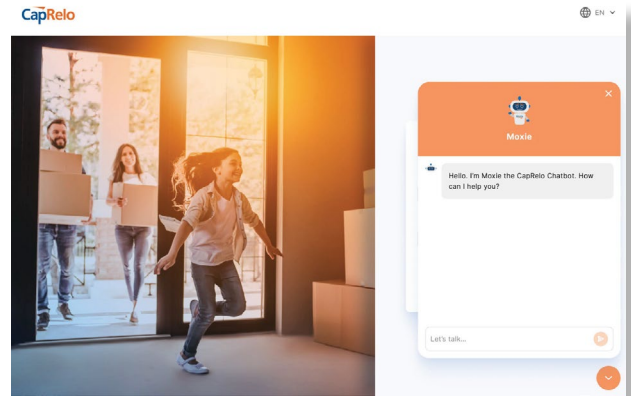
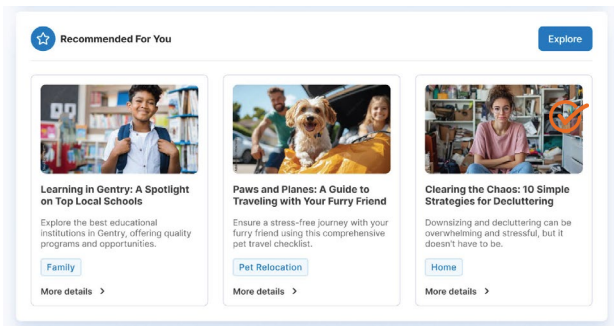


Figure 3: CompanionFlex Moxie AI Assistant

What's Coming Next

- ✓ Lifestyle intelligence integration in Moxie.
- ✓ Global compliance insights and scenario modeling in the policy agent.
- ✓ Automated, AI-driven business review reports.
- ✓ Expanded AI capabilities across all relocation workflows.
- ✓ Destination intelligence: Schools, neighborhoods, commute tips, and more.

CapRelo's intelligent Companion portal centralizes relocation data and delivers on-demand smart summaries, streamlining case management and saving teams hundreds of hours annually. Whether you're an HR leader, talent mobility strategist, or benefits decision-maker, CapRelo's AI-powered relocation solutions make relocations more predictive, personalized, and efficient than ever - for both your teams and your employees.



Ready for a demo?
Scan the QR to get started.