



Your Program Intelligence. Elevated.

CapRelo's Companion® Client Portal is transforming how Mobility and HR teams access, understand, and act on relocation program data — from a modernized client experience to AI-powered insights.



THE CHALLENGE WE'RE SOLVING

HR and Mobility teams don't lack data. They lack **clarity and time.**

Users were jumping between reports and systems, manually stitching together timelines just to understand what was happening with a transferee or across a program. Instead, we use CoreTech™ to contextualize the data automatically — surfacing what matters most, in plain language.

LESS TIME

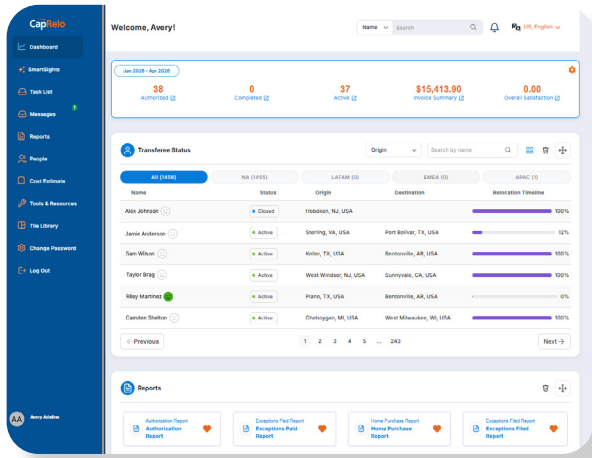
Eliminate manual file review and report stitching.

MORE CLARITY

Plain-language insights surfaced by CoreTech™.

CONFIDENT DECISIONS

Intelligence that drives action, not more questions.



AVAILABLE TODAY

Client Portal Redesign

A fully modernized client interface delivering a cleaner, more intuitive experience for Mobility and HR teams — and the foundation for AI-driven intelligence across your program.

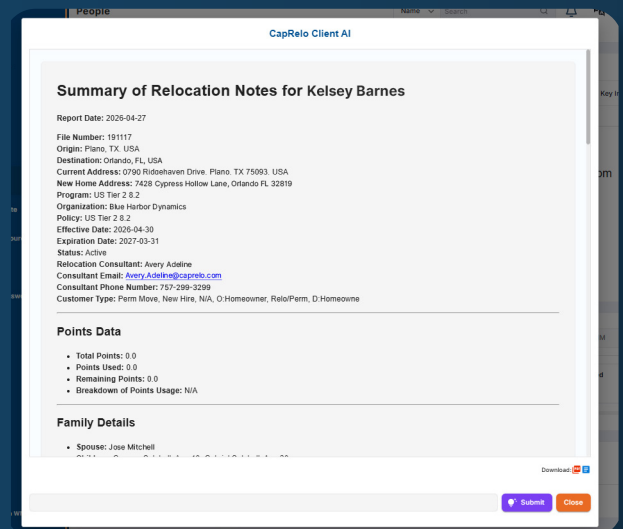
- ✓ Cleaner, more intuitive client experience
- ✓ Faster access to critical program data
- ✓ Foundation for AI-powered insights
- ✓ Improved engagement for Mobility & HR

AVAILABLE TODAY

Client AI Summaries

Powered by CoreTech™ AI, Client AI Summaries deliver instant, easy-to-read snapshots of each transferee file — replacing hours of manual review with a single, intelligent summary.

- ✓ Instant visibility into transferee status
- ✓ Less time spent reviewing files
- ✓ Easier executive & stakeholder updates
- ✓ Improved transparency and trust



INTRODUCING

SmartSights™

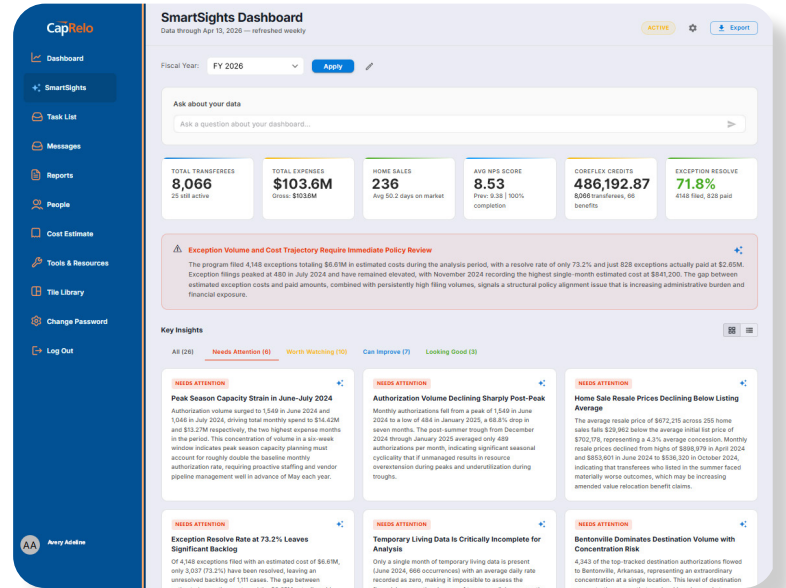
Program intelligence, on demand.

SmartSights moves beyond static reporting to deliver dynamic, program-level insights into relocation activity, trends, risks, and performance.

 **No more digging.**

 **No more waiting.**

Just intelligence, ready when you are.



WHAT SMARTSIGHTS DELIVERS

Program Health

Clear visibility into volume, spend, and satisfaction at a glance.

Trend & Risk Detection

Early identification of cost, capacity, and sentiment shifts.

Plain-Language Insights

AI-generated narratives explain what the numbers actually mean.

Executive-Ready Views

Stronger leadership reporting with less manual effort.

4.8 ★★★★★

Average Satisfaction

Companion® portal users

150+

Standard Reports

On-demand or scheduled

10,000+

Relocations Annually

Across 160 countries

24 Years

Of Service Excellence

150+ global clients



Respondents who actively engage with the Companion® portal report a higher average overall satisfaction score than non-users — Portal Users: 4.8 avg vs. Non-Users: 4.5 avg. Customers who engage more deeply with the portal experience more of CapRelo's value.

- 2025 CapRelo Client Satisfaction Survey

Ready to experience the future of program intelligence?

Contact your [CapRelo account team](#) to learn more about SmartSights and the Companion® Client Portal.



CapRelo